

EPASS

REPORTS

Dashboards



Dashboard

Welcome to Epass Reports, Ryan!

Frequently Used Reports

- OE-01
OUTSTANDING INVOICES
- OE-07
SHIPPING REPORT
- OE-03
JOB STATUS REPORT
- OE-09A
PICKING REPORT

315 Not Downloaded Reports

Reports Pending Download

[View My Reports](#)

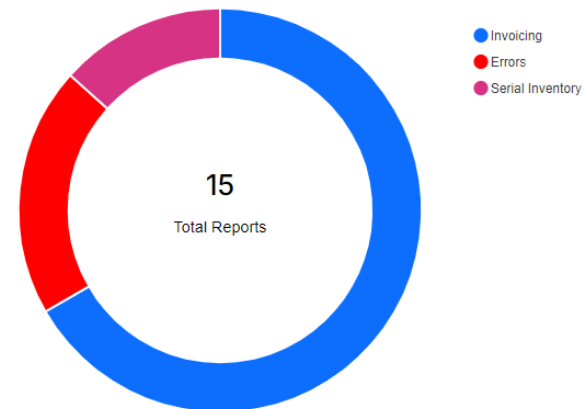
Code	Report	Type	Generation Time	Download
OE-07	Shipping Report	Bookmark	09/11/2024 12:00	Download Now
SN-13	Inventory Valuation	Report	09/11/2024 11:44	Download Now
OE-01	Outstanding Invoices	Bookmark	09/11/2024 10:00	Download Now
OE-01	Outstanding Invoices	Bookmark	09/11/2024 06:00	Download Now
OE-07	Shipping Report	Bookmark	09/06/2024 12:00	Download Now
OE-01	Outstanding Invoices	Bookmark	09/06/2024 10:00	Download Now

3 Upcoming Scheduled Reports

[View My Bookmarks](#)

- 13 Sep 6:00 AM OE-01 - Outstanding Invoices
- 13 Sep 10:00 AM OE-01 - Outstanding Invoices
- 13 Sep 12:00 PM OE-07 - Shipping Report

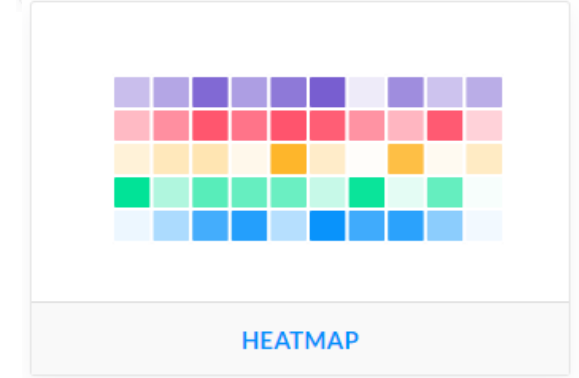
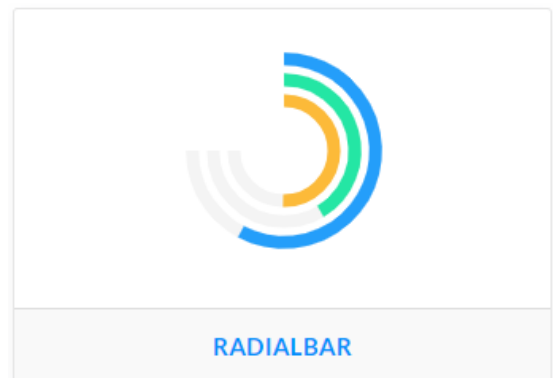
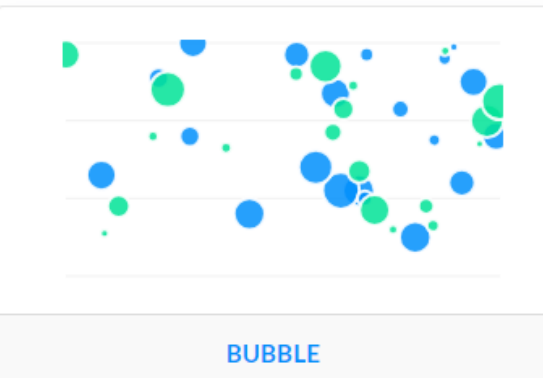
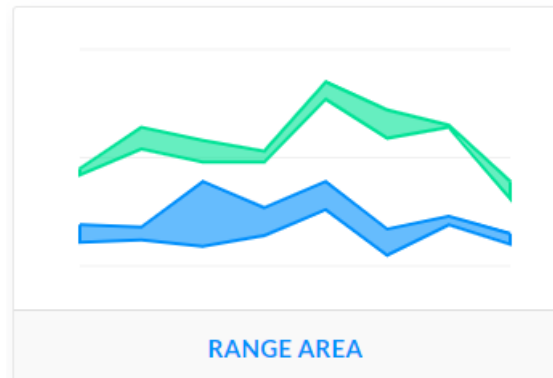
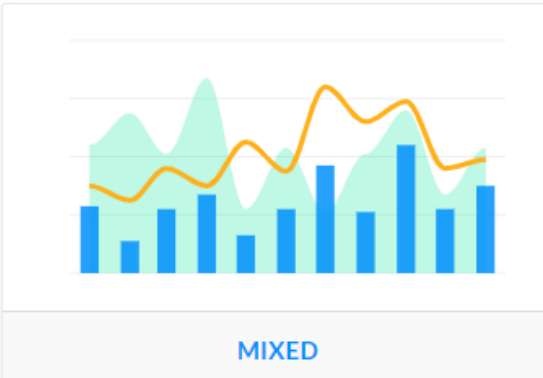
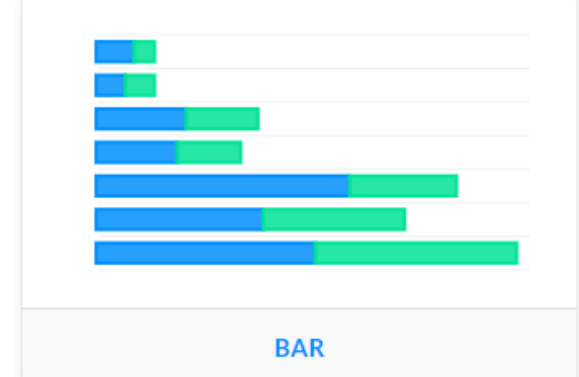
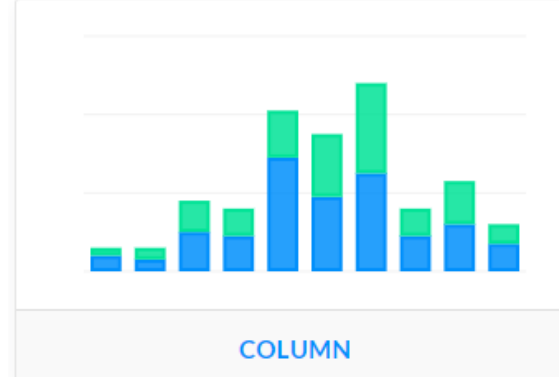
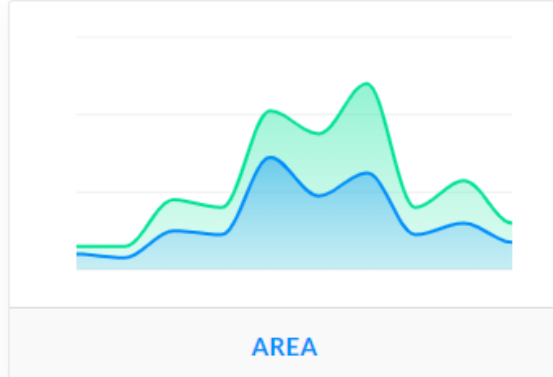
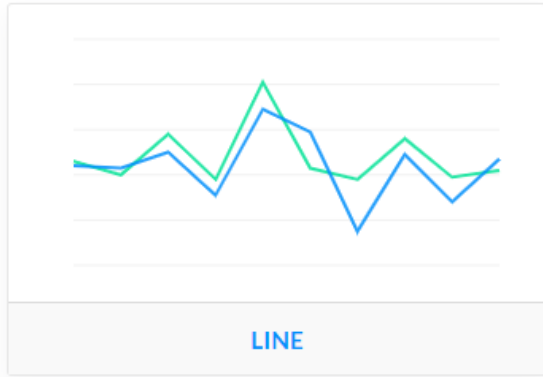
Reports Usage Distribution



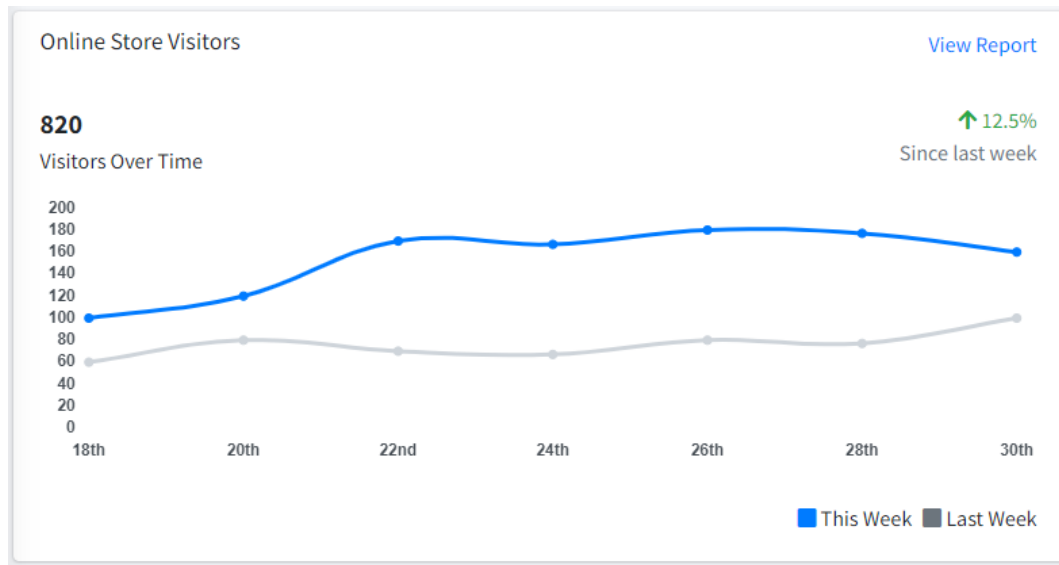
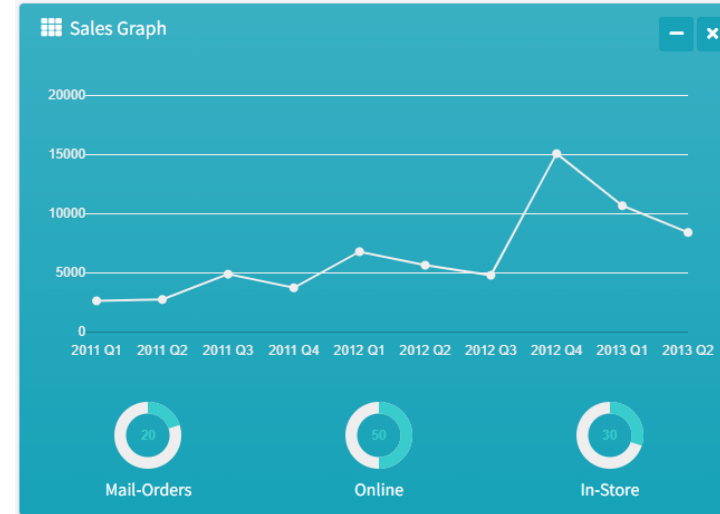
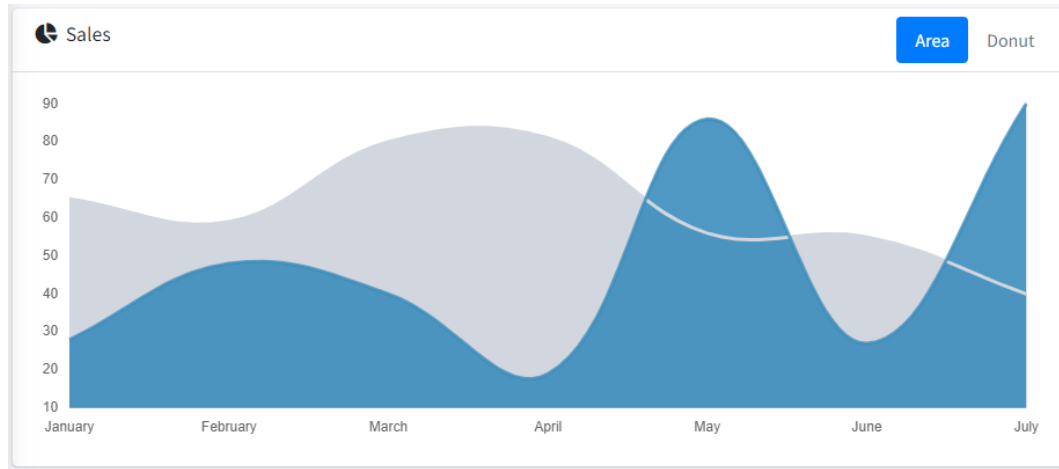
Dashboards - Roadmap

- Stage 1 - EPASS Reports related data for regular users
 - Reports usage
 - Popular reports
 - On-demand vs. Bookmark usage
- Stage 2 – EPASS Reports related data for Admins
 - Disk space data
 - Reports aging
 - Unused reports
- Stage 3 – Customize your dashboard widgets
- Stage 4 – Apply this to YOUR business data
 - Invoicing dashboards, Inventory, dashboards, Financials, etc.

Dashboards – charts & graphs



Dashboards – charts & graphs



Crystal Reports

- Add a Crystal Report to EPASS Reports
- Assigning Security
- Customizing the UI
- Bursting a Crystal Report
- Logging & Troubleshooting

We will refer to our online help section here:

https://help.epass.software/help/Help.htm#t=EPASS_Reports%2FReport_Manager.htm

EPASS Reports Features

- Same reports as EPASS with additional capabilities
 - Bookmark (save parameters)
 - Schedule
 - Distribution
 - Email
 - Burst
- Favorites
- History
- Search

EPASS Reports Features

- Hide the left menu
- Recycle Bin / Deleted Items
- Admin
 - Group Manager
 - Scheduled Reports
 - Queue Viewer

